

BRYAN CAVE LEIGHTON PAISNER LLP

Sharon Z. Weiss (State Bar No.: 169446)

sharon.weiss@bclplaw.com

120 Broadway, Suite 300

Santa Monica, CA 90401-2386

Telephone: (310) 576-2100

Facsimile: (310) 576-2200

Jarret P. Hitchings (*Pro Hac Vice*)

jarret.hitchings@bclplaw.com

One Wells Fargo Center

301 S. College Street, Suite 2150

Charlotte, NC 28202

Telephone (704) 749-8999

Facsimile: (704) 749-8990

Attorneys for Debtor and Debtor-in-Possession

UNITED STATES BANKRUPTCY COURT

CENTRAL DISTRICT OF CALIFORNIA

LOS ANGELES DIVISION

In re:

OCEANWIDE PLAZA LLC,

Debtor and Debtor-in-Possession.

Case No. 2:24-bk-11057-DS

Chapter 11

**SCHEDULING ORDER FOLLOWING
CHAPTER 11 STATUS CONFERENCE**

Status Conference:

Date: December 4, 2025

Time: 1:00 p.m.

Place: Courtroom 1639
255 East Temple Street
Los Angeles, CA 90012

A status conference was held at the above time and place. Appearances were noted on the record. Based on the arguments of counsel and the ruling of the court at the status conference,

IT IS HEREBY ORDERED that the following schedule is set with respect to the submission, solicitation, and confirmation of the amended chapter 11 plan anticipated from debtor Oceanwide Plaza LLC (the "Debtor"):

1. The Debtor must file its combined amended plan and disclosure statement (the "Combined Plan and Disclosure Statement"), together with a motion for conditional approval of

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DEC 10 2025

CLERK U.S. BANKRUPTCY COURT
Central District of California
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1 the Combined Plan and Disclosure Statement (the “Conditional Approval Motion”), no later than
2 January 5, 2026.

3 2. The court will review the Conditional Approval Motion and, subject to the court’s
4 satisfaction that approval is warranted and appropriate, will enter an order conditionally
5 approving the Combined Plan and Disclosure Statement (the “Solicitation Order”) on or before
6 January 9, 2026.

7 3. Subject to entry of the Solicitation Order:

8 a. The Debtor must mail notice and solicitation packages for the Combined
9 Plan and Disclosure Statement to creditors and the U.S. Trustee no later than January 12, 2026.

10 b. Creditors and all other entitled parties must submit votes accepting or
11 rejecting the Combined Plan and Disclosure Statement no later than February 3, 2026 (the “Ballot
12 Deadline”).


13 c. The deadline for parties to object to approval and confirmation of the
14 Combined Plan and Disclosure Statement is February 3, 2026.

15 d. The Debtor must file: (i) any reply to objections to approval and
16 confirmation of the Combined Plan and Disclosure Statement; and (ii) a ballot summary no later
17 than February 10, 2026.

18 4. A hearing to consider approval and confirmation of the Combined Plan and
19 Disclosure Statement will be held on February 18, 2026 at 10:00 a.m. (Pacific) (the
20 “Confirmation Hearing”). Except as may otherwise be allowed, all parties, counsel, and
21 witnesses, that intend to actively participate at the Confirmation Hearing must attend in person.

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24 Date: December 10, 2025

25 
26 Deborah J. Saltzman
27 United States Bankruptcy Judge
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